HBW Leads - Medicare Supplement Lead

Agent Name: TEST AGENT Lead Date: 12/27/2022

Phone Dialed: 6666666666 TM: Craig Pruitt DE: Craig Pruitt

Primary: GEORGE BROWN Gender: M Age: 65

Address: 4321 5TH STREET

Apt: City: WALLA WALLA

State: WA Zip: 99999

Phone1: 666777777 Phone2: Email: TEST@EXAMPLE.COM

Health Insurance: Yes Has Medicaid: No

Current Provider: ANTHEM4 Veterans Benefits: TRICARE

Health Service: YEARLY Medicare Part B: n/a

Retired: No Medicare B Date: 9/15/2023

Retire Date: 5/12/2023 Travel Frequency: Every once in a while

Ins. With Empoyer: Yes Annual Household Retirment Income: 150000

Deferring Surgeries until Medicare: Yes

Remarks: THESE ARE THE REMARKS